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TRULY®

TRULY INTERNATIONAL HOLDINGS LIMITED

信利國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00732)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Truly International Holdings Limited (the “Company”) dated 31 May 2019 (the “Announcement”) in relation to Deemed Disposal of Shareholding Interest In A Subsidiary. Unless the context otherwise required, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board would like to make the following clarifications and amendments (with the amended figures underlined and bolded) in respect of contents on page 4 in the Announcement under sub-heading of Truly Opto:

For the two years ended 31 December 2017 and 2018, extract of key items from the audited consolidated accounts of Truly Opto prepared by its PRC auditors based on the generally accepted accounting principles in the PRC are as follows:

	For the year ended 31 December <u>2018</u> <i>RMB'000</i>	For the year ended 31 December <u>2017</u> <i>RMB'000</i>
Profit before taxation	437,987	267,106
Profit after taxation	388,111	240,055
Total assets	10,810,890	10,641,505
Net assets value	<u>3,655,059</u>	3,220,127

Save as disclosed above, other contents of the Announcement remain unchanged.

By Order of the Board
Truly International Holdings Limited
Ma Wai Tong
Executive Director and Company Secretary

Hong Kong, 2 June 2019

As at the date of this announcement, the Board comprises Mr. Lam Wai Wah, Mr. Wong Pong Chun, James, Mr. Ma Wai Tong, Mr. Song Bei Bei, Mr. Dai Cheng Yun and Mr. Cheung Wing Cheung as executive directors and Mr. Chung Kam Kwong, Mr. Ip Cho Ting, Spencer and Mr. Heung Kai Sing as independent non-executive directors.