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TRULY[®]

TRULY INTERNATIONAL HOLDINGS LIMITED
信利國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00732)

UPDATE ON THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF TRULY SHANWEI ON THE SHENZHEN STOCK EXCHANGE

Reference is made to the announcements of the Company dated 22 March 2016, 4 July 2016, 6 November 2017, 24 November 2017 and 29 January 2019 in relation to the Proposed Spin-off by way of a separate listing of Truly Shanwei, a non wholly-owned subsidiary of the Company, on the Shenzhen Stock Exchange and possible Major Transaction in relation to deemed disposal of interest in Truly Shanwei. Terms defined in the aforesaid announcements shall have the same meanings herein, unless context otherwise requires.

On 19 April 2019, Truly Shanwei has lodged a registration with the Guangdong administration of the CSRC in respect of the commencement of the tutoring period of Truly Shanwei by China Galaxy Securities Co., Ltd. The tutoring of Truly Shanwei is a prerequisite for submission of the application of A Shares listing to a stock exchange in the PRC. Truly Shanwei has planned to submit a new application with CSRC within 2019 for A Shares listing.

Further announcement(s) will be made by the Company as and when necessary in accordance with the Listing Rules.

Shareholders and public investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Truly International Holdings Limited
Lam Wai Wah
Chairman

Hong Kong, 19 April 2019

As at the date of this announcement, the Board comprises Mr. Lam Wai Wah, Mr. Wong Pong Chun, James, Mr. Ma Wai Tong, Mr. Song Bei Bei, Mr. Dai Cheng Yun and Mr. Cheung Wing Cheung as executive directors and Mr. Chung Kam Kwong, Mr. Ip Cho Ting, Spencer and Mr. Heung Kai Sing as independent non-executive directors.