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TRULY®

TRULY INTERNATIONAL HOLDINGS LIMITED

信利國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00732)

**LITIGATIONS
IN RELATION TO ALLEGED PATENT INFRINGEMENT**

This announcement is made by Truly International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company refers to its previous announcement made on 20 November 2018 in relation to a civil complaint on patent infringement initiated by Shenzhen Goodix Technology Co. Ltd. (深圳市匯頂科技股份有限公司) (the “**Claimant**”) against the Company’s non-wholly owned subsidiary Truly Opto-Electronics Limited* (信利光電股份有限公司) (“**Truly Shanwei**”). All capitalized terms not defined herein shall have the meanings set forth in the aforesaid announcement.

The Company has recently received two notices of response to action from the Court according to which, on 6 November 2018 and 7 November 2018, the Claimant filed two other civil complaints (the “**Civil Complaints**”) against the Defendants. The Claimant alleged that the acts of the Defendants such as production, sale and promise to sale of optical fingerprint identification modules, lens components and chips without authorization from the Claimant caused an infringement upon the Claimant’s patents.

In each of the Civil Complaints, the Claimant sought a judgment from the Court to order that:

- (1) the Defendants shall immediately cease all acts of patent infringement including but not limited to ceasing production, sale and promise to sale of all products which are subject to the alleged infringement;
- (2) the Defendants shall immediately destroy the abovementioned products;

- (3) Truly Shanwei and the 1st defendant shall be jointly liable for compensating the economic loss suffered by the Claimant in the sum of RMB50,000,000, and the reasonable expenses incurred by the Claimant in seeking an injunction against the infringement acts in the sum of RMB500,000; and
- (4) the Defendants shall be liable for the litigation expenses in relation to the Civil Complaint.

As at the date of this announcement, the Civil Complaints are still pending and no hearing date has been fixed. Currently, all business operations of the Company remain normal. The Civil Complaints have no material impact on the business operations and the solvency of the Company.

The Company will, in accordance with the applicable laws, make every effort to protect its interests and its shareholders' interests, and will keep the shareholders of the Company informed of any material progress on the Civil Complaints by way of further announcement(s) as and when appropriate.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
Truly International Holdings Limited
Ma Wai Tong
Executive Director and Company Secretary

Hong Kong, 13 December 2018

As at the date of this announcement, the Board comprises Mr. Lam Wai Wah, Mr. Wong Pong Chun, James, Mr. Ma Wai Tong, Mr. Song Bei Bei, Mr. Dai Cheng Yun and Mr. Cheung Wing Cheung as executive directors and Mr. Chung Kam Kwong, Mr. Ip Cho Ting, Spencer and Mr. Heung Kai Sing as independent non-executive directors.

* *For identification purposes only*