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TRULY[®]

TRULY INTERNATIONAL HOLDINGS LIMITED

信利國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00732)

LITIGATION IN RELATION TO ALLEGED PATENT INFRINGEMENT

This announcement is made by Truly International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has recently received a notice of response to action from Shenzhen Intermediate People’s Court (深圳市中級人民法院) (the “**Court**”) in the People’s Republic of China. According to the aforesaid notice, on 31 October 2018, Shenzhen Goodix Technology Co. Ltd. (深圳市匯頂科技股份有限公司) (the “**Claimant**”) has filed a civil complaint (the “**Civil Complaint**”) against, among others, a non-wholly owned subsidiary of the Company, namely, Truly Opto-Electronics Limited* (信利光電股份有限公司) (as 2nd defendant) (“**Truly Shanwei**”, together with the 1st defendant and 3rd defendant in the Civil Complaint, the “**Defendants**”). The Claimant alleged that the acts of the Defendants such as production, sale and promise to sale of optical fingerprint identification modules without authorization from the Claimant caused an infringement upon the Claimant’s patents. The Claimant sought a judgment from the Court to order that (1) the Defendants shall immediately cease the acts of patent infringement and shall destroy all infringing products; (2) Truly Shanwei and the 1st defendant shall be jointly liable for compensating the economic loss suffered by the Claimant in the sum of RMB50,000,000, and the reasonable fees suffered by the Claimant for the purpose of stopping the acts of patent infringement in the sum of RMB500,000; and (3) the Defendants shall be liable for the litigation expenses in relation to the Civil Complaint.

As at the date of this announcement, the Civil Complaint is still pending and no hearing date has been fixed. Currently, all business operations of the Company remain normal. The Civil Complaint has no material impact on the business operations and solvency of the Company.

The Company will, in accordance with the applicable laws, make every effort to protect its interests and its shareholders’ interests, and will keep the shareholders of the Company informed of any material progress on the Civil Complaint by way of further announcement(s) as and when appropriate.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
Truly International Holdings Limited
Ma Wai Tong
Executive Director and Company Secretary

Hong Kong, 20 November 2018

As at the date of this announcement, the Board comprises Mr. Lam Wai Wah, Mr. Wong Pong Chun, James, Mr. Ma Wai Tong, Mr. Song Bei Bei, Mr. Dai Cheng Yun and Mr. Cheung Wing Cheung as executive directors and Mr. Chung Kam Kwong, Mr. Ip Cho Ting, Spencer and Mr. Heung Kai Sing as independent non-executive directors.

** For identification purposes only*