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TRULY®

TRULY INTERNATIONAL HOLDINGS LIMITED 信利國際有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00732)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON FRIDAY, 24 NOVEMBER 2017

Reference is made to the circular (the “**Circular**”) of Truly International Holdings Limited (the “**Company**”) and the accompanying notice of the extraordinary general meeting (the “**EGM**”) of the Company (the “**EGM Notice**”) dated 8 November 2017. Terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

The board of directors (the “**Board**”) of the Company is pleased to announce that at the EGM held on Friday, 24 November 2017, the proposed resolution as set out in the EGM Notice (the “**Resolution**”) was duly passed by the shareholders of the Company by way of poll. The poll results in respect of the Resolution is as follows:

Ordinary Resolution		Number of votes (%)	
		For	Against
1.	(a) the proposed spin-off of Truly Opto-Electronics Limited (信利光電股份有限公司) (the “ Truly Shanwei ”), a non-wholly-owned subsidiary of the Company, and a separate listing of the shares of Truly Shanwei on the Shenzhen Stock Exchange by way of the issuance and offering of 60,000,001 to 80,000,000 new shares of Truly Shanwei (the “ Proposed Spin-off ”) be and is hereby approved; and (b) any one director of the Company be and is hereby authorized on behalf of the Company to do all such acts and sign all such documents and to enter into all such transactions and arrangements as may be necessary or expedient in order to ensure smooth implementation of and to give effect to the Proposed Spin-off.	1,397,363,418 (100.00%)	0 (0.00%)

For details of the Resolution, Shareholders may refer to the EGM Notice.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company.

As at the date of the EGM, the total number of issued shares of the Company was 3,120,429,398 Shares. As disclosed in the Circular, no Shareholder is required to abstain from voting for the Resolution. No shareholder had stated his or her intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM.

The Company's Hong Kong share registrar, Tricor Secretaries Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

By order of the Board of
Truly International Holdings Limited
Lam Wai Wah
Chairman

Hong Kong, 24 November 2017

As at the date of this announcement, the executive directors of the Company are Mr. Lam Wai Wah, Mr. Wong Pong Chun, James, Mr. Cheung Tat Sang, the non-executive director of the Company is Mr. Li Jian Hua and the independent non-executive directors of the Company are Mr. Chung Kam Kwong, Mr. Ip Cho Ting, Spencer and Mr. Heung Kai Sing.