

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2017						
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer	Truly Int	ernational Holding	s Limited			
Date Submitted	04/09/20	)17				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code :00732	Descrip	otion :	Ordinary	Shares		
		No. of ordinary	Par value	Authorised share capital		
		shares	(HK\$)	(HK\$)		
Balance at close of precedir	na month	5 000 000 000	\$0.02	\$100,000,000.00		
	.9		<del>- +0.02</del>	<u>Ψ.ου,ουυ,ουυ.ου</u>		
Increase/(decrease)				<u> </u>		
Balance at close of the mon	th	5,000,000,000	\$0.02	\$100,000,000.00		
	-	, ,		. , ,		
(2) Stock code : N/A	Descrip	otion :				
		No. of ordinary	Par value (State	Authorised share capital		
		shares	currency)			
Balance at close of precedir	na month					
Daianto at oldes of process.	.9					
Increase/(decrease)	crease/(decrease)					
Balance at close of the mon	th					
Daianoo at 01000 of the mon						

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): \$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,907,099,398		<u> </u>	
Increase/ (decrease) during the month			<del>-</del>	
Balance at close of the month	2,907,099,398		<u> </u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (HK\$)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. N/A	( / /	)				
				·		_
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	( , ,	,	•			
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares)		_
			(Preferen	ce shares)		_
			(C	Other class)		=

Con	vertibles (i.e. Convertible	into Shares	of th	e Issuer which	ch are to be Liste	ed)		
Clas	ss and description	Currency amoun outstand	ıt	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A							
		_						
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy))	( / /	)					
<u>2.</u>	N/A							
_								
		_						
	Stock code (if listed)							-
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	( / /	)					
3.		`						
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)	/ / /	`					
4.	(dd/mm/yyyy) N/A	( / /	)					
4.	IN/A	_						
		_						
-		_						
	Stock code (if listed)				_			
	Class of shares			<del></del>				
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	( / /	)					
				•	Total C. (Ordina	ary shares)		_
					(Preferen	ce shares) ther class)		_
1					()			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

optiono (otnor triari ariaoi oriaro option conomico)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	)	
shares (Not	e 1)	
2 N/A		
2. <u>N/A</u>		
	<u> </u>	
shares (Not	0 1)	
Silates (1900)	e 1)	
3. N/A		
	<u> </u>	
shares (Not	e 1)	
		·
Total D. (Ordinary sha	res)	
(Preference sha		=
		=
(Other cla	ass)	_

Ot	her Movements	in Issued Sha	are Capital			No. of new	No. of new
	Type of Issue					shares of issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
				Class of shares issuable (Note 1)	N/A		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable (Note 1)	N/A		
2.	Open offer	At price :	State currency	•	( / /	)	
					( / /	)	
				Class of shares issuable (Note 1)	N/A		
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
							_
				Class of shares issuable (Note 1)	N/A		
4.	Bonus issue			•	( / /	)	
					( / /	)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_1 ypo or loodo			Class of shares	N/A			
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	N/A			
		issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			NI/A			
		Class of shares issuable (Note 1)	<u>N/A</u>	_		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E	. (Ord	inary	,	
		(Prefer		ares)	-	-
		(1.10101	(Other c			<del>-</del> -
То	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of	f A to E):	(1	)	-
				(2	)	-
	otal increase / (decrease) in preference shares d	•		•		-
To E)	otal increase / (decrease) in other classes of sha :	ires during the month (i.e.	. Total of	A to		-
(T	These figures should be the same as the relevan apital").)	t figures under II above ('	"Moveme	ents i	in Issued Si	nare

Remarks (if any):	
Submitted by: <u>Tricor Secretaries Limited</u>	
Title: Hong Kong Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.